



Expert assistance with your tax affairs from The Fry Group

Meeting Us - October Appointments Available

The Fry Group has a long history of helping British expatriates in Dubai. If you would like expert assistance with your tax affairs then Trevor Wilkes, one of our highly experienced International Tax Advisers, will be available for one-to-one consultations from Thursday 13th October 2011 to Tuesday 18th October 2011 (including over the weekend). Trevor is happy to meet with you during office hours, or in the evening if it is more convenient for you to do so.

All appointments will be held at the **Hilton Dubai Jumeirah Resort** (opposite the Jumeirah Beach Residences).

To reserve an appointment please [visit our events page](#) noting your preferred date and time and giving an indication of the main topics in which you are interested.

If you are new to The Fry Group, an initial consultation of up to an hour is at our expense.

New UK Tax Rules

From **6 April 2012** the UK tax authorities will be introducing new rules (known as the Statutory Residence Test) to help expatriates determine whether or not they are tax resident.

The final details have not been finalised, but it is likely that:

- residence status will be decided on an annual basis, with each individual year considered on its own merits.
- it will be harder to break residence for UK tax purposes than it will to become resident.
- the 91 day average test will be scrapped - although the 183 day rule will remain.
- up to three tests will be used to determine whether a person is resident and the maximum number of days a person may spend in the UK each year. Each test will have separate conditions.

As one of the UK's leading tax advisers, The Fry Group has been selected to participate in the Government's consultation process.

If you would like to receive periodic updates about this topic, please feel free to subscribe to our E-Bulletin by [visiting our website](#). There is no charge for this service.

If you have any particular concerns about the forthcoming change of rules, we should be pleased to discuss them with you in conjunction with our "Residence Review Service".

2010/11 Tax Return Service

Are you making full use of The Fry Group's "Personal Tax Service"? If you have any concerns about your personal tax situation please do get in touch to find out how we can help.

The format of UK tax returns has changed over the last few years and the anticipated change in residence rules will mean the goalposts shift once again. Inappropriately completed returns could lead to an official enquiry.

Do bear in mind the 2010/11 filing deadlines, which are 31st October 2011 for paper returns and 31st January 2012 for returns filed online.

Moving To The UK

If you are considering a move to the UK, the tax implications of change in status could be significant. It makes sense to plan ahead, as far as you are able to do so.

The Fry Group has provided tax support for British expatriates for over 110 years. Our experienced tax planners strongly recommend allowing yourself 6-12 months prior to your move in which to address, with our guidance, all the implications and their likely impact for you and your spouse.

For information about our "Moving To The UK" service, [please get in touch](#).

Remaining Overseas Permanently

A high percentage of expatriates choose to remain overseas, permanently or indefinitely, as they wind down from full-time working life.

If you are considering this do remember that even in retirement your liability to UK tax will remain governed by your residence and domiciliary status. These aspects are fundamental to your income and capital gains liabilities. The Fry Group can help you to minimise, and in certain circumstances, even completely avoid, these taxes. Just as importantly, your domicile drives your liability to UK Inheritance Tax. With careful planning we can help you to ensure that your beneficiaries will reap the benefit.

Please ask about our "Domicile Review Service".

Looking Forward To A Comfortable Retirement?

Have you thought about how much income you will need in your retirement?

Planning for retirement is one of those 'put it off for tomorrow' tasks. We all know we should do it, but we also know that it can be a complicated process especially if in retirement you will live in the UK and therefore liable to pay tax here. But careful tax planning and a good knowledge of how our tax system affects retirees will ensure that HM Revenue and Customs get the smallest slice of the retirement pot you have worked hard to produce throughout your working life.

[Do get in touch for more information.](#)

Wills and Trust Planning

Making sure that your wealth and belongings reach the people you want to benefit in a most tax-efficient manner is one of the many services that our Executor and Trustee team provide.

Stephen Wright, would be glad to help you plan for the future in this respect. Please get in touch with Stephen by [emailing him here](#).

Contact

We look forward to meeting you to discuss your own requirements.

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Do feel free to forward this e-bulletin to any friend or colleague who may find it of interest.



The Fry Group of companies consists of Wilfred T. Fry Ltd – taxation consultants, Wilfred T. Fry (Executor and Trustee) Ltd, Wilfred T. Fry (C.I) Ltd, The Fry Group (H.K.) Ltd and Wilfred T. Fry (Personal Financial Planning) Ltd. The last company is authorised and regulated in the UK by the Financial Services Authority (FSA), passported under EU regulations and is also able to act as a financial adviser under the Financial Advisor's Act (FAA) by the Monetary Authority of Singapore (MAS).

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Want to talk?

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